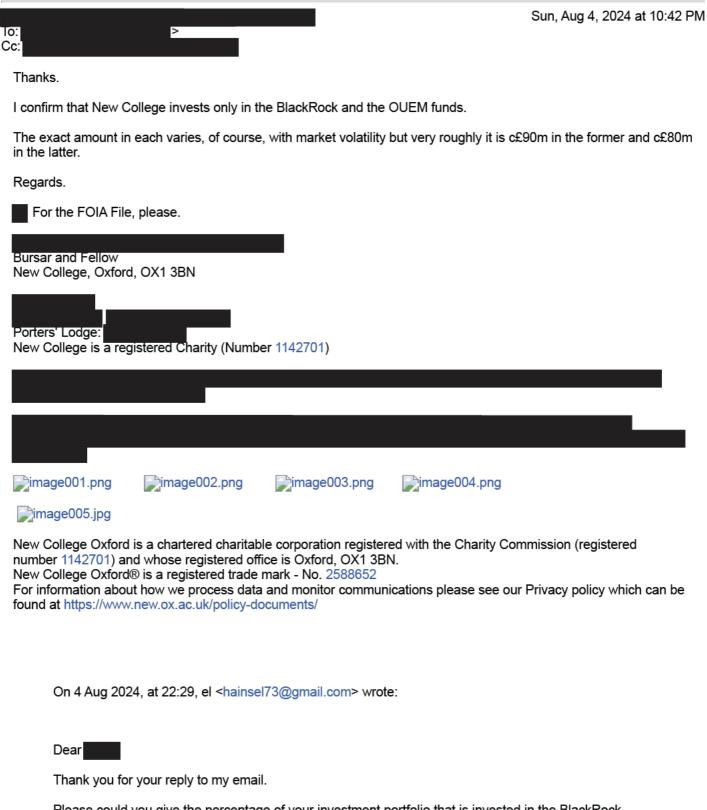


Re: FOI Request - Your College's Investments in Arms Companies

1 message



Please could you give the percentage of your investment portfolio that is invested in the BlackRock "fossil fuels screened" global index, and the OUEF fund, and confirm that New College does not invest with any other funds? If the college does invest with other funds, please could you provide the names and percentages for them.

Yours sincerely, Eloise

n Mon, Jun 10, 2024 Sorry for the delay i		reyman <david.palfrey< th=""><th>man@new.ox.ac.uk> wrote:</th></david.palfrey<>	man@new.ox.ac.uk> wrote:
We invest in the Ox global index.	ford University Endown	nent Fund and in the B	lackRock "fossil fuels screened"
OUEM does not rev the B/R global inde		ldings in its funds; and	we do not hold data on what is i
Hence there is no d the Act.	ata held by College of t	the kind you are seekir	ng which I can supply to you und
Regards.			
Bursar and Fellow New College, Oxfor	d, OX1 3BN		
Via PA: S Porters' Lodge: 018 New College is a re	65 279500 gistered Charity (Numb	per 1142701)	
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For information abo	d® is a registered trade ut how we process data found at https://www.n	a and monitor commun	ications please see our Privacy suments/
On 8 Jun 20	24, at 13:02,	wrot	e:
To whom it n	nay concern,		
statutory dea could you ple	dline of 20 working day	ys for responding to thi	h is copied below. The s request has now passed, so s. I would appreciate a full
I look forward	d to hearing from you s	oon.	
Yours faithfu	ly,		
То	10, 2024 at 12:16 PM		wrote:
I'm writing to			

Could

you please provide the total market value of both direct and indirect investments that your College has held in the following company types during the financial years 2019/20, 2020/21, 2021/22, 2022/23, and any information available for 2023/24:

a.

arms companies, meaning companies that produce weapon systems (including small and light weapons, heavy and conventional weapons, and nuclear weapons) in one or more sectors (including dual-use purpose companies)

b.

military technology companies, meaning companies that produce technologies (including surveillance technologies) used in military and defence sectors

lf

it is not possible to receive all information regarding arms, military, and surveillance technology companies, please reply regarding the following entities and their subsidiaries.

1.

Elbit Systems

2.

Israel Aerospace Industries (IAI)

3.

Rafael Advanced Defense Systems Ltd.

4.

Lockheed Martin Corp.

5.

RTX Corp (formerly Raytheon Technologies)

6.

Northrop Grumman Corp.

7.

Boeing Co.

8.

General Dynamics Corp.

9.

BAE Systems PLC

10.

Rolls Royce PLC

11.

L3Harris Technologies Inc.

12.

Leonardo SpA

13.

Airbus Group

14.

Thales

15.

Honeywell International

16.

General Electric Co

17.

Safran S.A.

18.

Textron Inc.

19.

XTEND

20.

Oshkosh Corp

21.

Teledyne Technologies Inc.

22.

ThyssenKrupp AG

23.

QinetiQ

24.

RENK Group AG

25.

Hyundai Rotem Co.

Additionally,

please provide an estimated percentage of your College's investments that are invested in arms companies, as defined above.

lf

retrieving this information would exceed the limit as set out in the Freedom of Information and Data Protection (Appropriate Limit and Fees) Regulations 2004, then please take the above list of companies as in

priority order, and answer as many as possible

from the beginning of the list. If you are still to invoke Section 12 to withhold information in relation to any of these questions please provide details of how locating, retrieving and extracting this information would exceed the appropriate limit set out

in the Freedom of Information and Data Protection (Appropriate Limit and Fees) Regulations 2004. Please also be aware of your duty under section 16 (1) of the Act to advise and assist me in narrowing my request to bring it within the appropriate limit.

lf

you are to invoke Section 43 to withhold information in relation to any of these questions please provide details of the exact FOIA exemption, details of who would be prejudiced by this information, and a public interest test justifying a conclusion with arguments

for and against the release of the information.

I

am happy to provide any clarifications required to support this request, please be in touch at any time. Thanks very much for your help with this request and I look forward to your response within the next 20 working days.

Yours faithfully,

