

RE: unanswered FOI

1 message

(St Antony's Bursar)

sant.ox.ac.uk>

Tue, Aug 20, 2024 at 7:22 AM

Dear

Unfortunately not. We have held meetings with Partners Capital (jointly with Cambridge colleagues) to seek to resolve this, with little progress. We are seeking to divest from Partners but are tied in to capital calls and so, frustratingly, for now, we cannot redeem our funds. We continue to put pressure on Partners in this regard.

For reference, the total value of funds invested with Partners is ~£7.5m.

Best wishes



From: Sent: 16 August 2024 18:52

To: (St Antony's Bursar) <bursar@sant.ox.ac.uk>

Subject: Re: unanswered FOI

Dear Tanya,

Thanks so much for your quick response. Could you please confirm whether the 12.5% invested with Partners is under a similar ethical investment restrictions to that of OUEM?

Thanks again, and I hope you have had a nice time on annual leave.

Best wishes,



Dear

Please find attached a full response to your FOI which I have endeavoured to get to you before I go away, given what you say below about having submitted this request to us previously (although, as stated, we have no record of having received it then).

I hope this helps but please do note the points at the bottom on which you can come back to us if you wish.

Best wishes

Bursar

I do not work on Friday afternoons

Advance notice of annual leave: I will be away Monday 15 July-Friday 2 August inclusive

St Antony's College | University of Oxford

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From:

Sent: 10 July 2024 08:00

To:

Subject: unanswered FOI

To whom it may concern,

I sent an FOI relating to St Antony's College's investments in arms on 10th May, and sent a follow up to this request on 8th June. The statutory deadline of 20 working days to reply to this FOI passed a month ago. Please respond to the FOI as soon as possible, which I have copied below for your convenience.

Given the statutory deadline has long since elapsed, I hope to at least hear back with an acknowledgement of this request and an update of your progress by the end of the working day tomorrow. Thank you.

Yours faithfully,

To whom it may concern,

I'm writing to request information regarding your College's investments under the Freedom of Information Act 2000.

Could you please provide the total market value of both direct and indirect investments that your College has held in the following company types during the financial years 2019/20, 2020/21, 2021/22, 2022/23, and any information available for 2023/24:

- a. arms companies, meaning companies that produce weapon systems (including small and light weapons, heavy and conventional weapons, and nuclear weapons) in one or more sectors (including dual-use purpose companies)
- b. military technology companies, meaning companies that produce technologies (including surveillance technologies) used in military and defence sectors

If it is not possible to receive all information regarding arms, military, and surveillance technology companies, please reply regarding the following entities and their subsidiaries.

- 1. Elbit Systems
- 2. Israel Aerospace Industries (IAI)
- 3. Rafael Advanced Defense Systems Ltd.
- 4. Lockheed Martin Corp.
- 5. RTX Corp (formerly Raytheon Technologies)
- 6. Northrop Grumman Corp.
- 7. Boeing Co.
- 8. General Dynamics Corp.
- 9. BAE Systems PLC
- 10. Rolls Royce PLC
- 11. L3Harris Technologies Inc.
- 12. Leonardo SpA
- 13. Airbus Group
- 14. Thales
- 15. Honeywell International
- 16. General Electric Co
- 17. Safran S.A.
- 18. Textron Inc.
- 19. XTEND
- 20. Oshkosh Corp
- 21. Teledyne Technologies Inc.
- 22. ThyssenKrupp AG
- 23. QinetiQ
- 24. RENK Group AG
- 25. Hyundai Rotem Co.

Additionally, please provide an estimated percentage of your College's investments that are invested in arms companies, as defined above.

If retrieving this information would exceed the limit as set out in the Freedom of Information and Data Protection (Appropriate Limit and Fees) Regulations 2004, then please take the above list of companies as in priority order, and answer as many as possible from the beginning of the list. If you are still to invoke Section 12 to withhold information in relation to any of these questions please provide details of how locating, retrieving and extracting this information would exceed the appropriate limit set out in the Freedom of Information and Data Protection (Appropriate Limit and Fees) Regulations 2004. Please also be aware of your duty under section 16 (1) of the Act to advise and assist me in narrowing my request to bring it within the appropriate limit.

If you are to invoke Section 43 to withhold information in relation to any of these questions please provide details of the exact FOIA exemption, details of who would be prejudiced by this information, and a public interest test justifying a conclusion with arguments for and against the release of the information.

I am happy to provide any clarifications required to support this request, please be in touch at any time. Thanks very much for your help with this request and I look forward to your response within the next 20 working days.

Yours faithfully,