
RE: FOI Request

1 message

FOI Officer - Wadham College [REDACTED]

Tue, Sep 10, 2024 at 7:58 AM

To: [REDACTED]

Dear [REDACTED],

Thank you for your FOI request, dated 25th July 2024.

1. The College holds very few direct investments, and none are in the companies that you list.
2. The College does invest in managed and tracker funds, and the names of these funds are published in our Trustees' Report and Financial Statements. The Trustees' Reports for the year you list are public information, and may be downloaded from various sources including the Charity Commission Website, the University Website, and the more recent accounts are on our own Website here: <https://www.wadham.ox.ac.uk/governance-regulations-policies>.

The Trustees Report and Financial Statements for the year 2023-24 will be prepared and made public later this year.

We do not hold annual data on the names of all the companies within the managed and tracker funds for the years that you list.

The current composition of the tracker funds is published in summary by the fund manager, and so is public information.

Thank you.

FOI Officer

From: FOI Officer - Wadham College**Sent:** Friday, July 26, 2024 7:43 AM**To:** [REDACTED]**Subject:** RE: FOI Request

Good morning [REDACTED],

I write to acknowledge receipt of your FOI request, which was received 26th July 2024, which was dated 25th July 2024.

I may contact you again if I require clarification about the information requested, if there is a charge payable or if I need to agree a revised date due to difficulties in meeting the 20-working date deadline.

Regards

FOI Officer

From: [REDACTED]

Sent: Thursday, July 25, 2024 10:36 PM

Subject: FOI Request

To whom it may concern,

I'm writing to request information regarding your College's investments under the Freedom of Information Act 2000.

Could you please provide the following information:

1. The direct and indirect investments that your College has held in Israeli-domiciled companies, as well as any companies domiciled in the Occupied Palestinian Territories, or Occupied Syrian Golan. Please provide this information for the financial years 2019/20, 2020/21, 2021/22, 2022/23, and any information available for 2023/24.

2. The direct and indirect investments that your College has held in companies complicit in Israeli occupation. Please provide this information for the financial years 2019/20, 2020/21, 2021/22, 2022/23, and any information available for 2023/24. As I assume that this may not a category that is accounted for in general investment reporting, please see the list below of companies that I would like this information for:

Caterpillar Inc.

J.C. Bamford Excavators Limited (JCB)

Any companies on the OHCHR's database of business enterprises involved in illegal Israeli settlements, linked here:

<https://www.ohchr.org/sites/default/files/documents/hrbodies/hrcouncil/sessions-regular/session31/database-hrc3136/23-06-30-Update-israeli-settlement-opt-database-hrc3136.pdf>

Hewlett-Packard Company

Siemens

In the event that retrieving this information would exceed the limit as set out in the Freedom of Information and Data Protection (Appropriate Limit and Fees) Regulations 2004, then please answer question 2 first, taking the above list of companies as in priority order. If responding to the OHCHR list is still likely to reach the limit set out, then please give the data about the College's investments in Israeli-domiciled companies in the database.

If you are still to invoke Section 12 to withhold information in relation to any of these questions please provide details of how locating, retrieving and extracting this information would exceed the appropriate limit set out in the Freedom of Information and Data Protection (Appropriate Limit and Fees) Regulations 2004. Please also be aware of your duty under section 16 (1) of the Act to advise and assist me in narrowing my request to bring it within the appropriate limit.

If you are to invoke Section 43 to withhold information in relation to any of these questions please provide details of the exact FOIA exemption, details of who would be prejudiced by this information, and a public interest test justifying a conclusion with arguments for and against the release of the information.

I am happy to provide any clarifications required to support this request, please be in touch at any time. Thanks very much for your help with this request and I look forward to your response within the next 20 working days.

Yours faithfully,

[REDACTED]